



Est. 1826

Free Love2shop voucher
for UNISON members worth up to

£55*

Save for the moments that matter

Straightforward tax-efficient saving plans for adults and children



In partnership with

UNISON
Living



0800 526 249

(and quote "UNISON")



unison.org.uk/savingsplans

Savings plans from a member-focused mutual

At Shepherds Friendly, we offer medium to long-term savings plans, with the aim of providing our members with the best returns possible on their savings. As a Mutual Society, we are owned and run by our members. Our goal is to provide members with simple, value for money financial solutions.

With nearly 200 years of looking after family finances, we have always placed our members' interests first, which is why over 1,500 people have rated us as 'excellent' on reviews.co.uk.

As a UNISON Living endorsed provider, we are offering an enhanced welcome gift to UNISON members, which is a Love2shop voucher code worth up to £55:

Child savings

Junior ISA

A tax-efficient child savings plan that can be opened by parents from £10 a month, or with one-off deposits to fit your personal circumstances.



Adult savings

Stocks & Shares ISA

Save tax-efficiently for your future from as little as £30 a month, or with one-off deposits to fit your personal circumstances.

5-Year Fixed Rate Bond

Save from £1,000 to £125,000, with a guaranteed annual interest rate of 5.60%** when you lock in for 5 years.

When you invest your capital is at risk

Start saving for your family's future today and receive a welcome gift



Enhanced shopping voucher code worth up to £55*

To claim your voucher code open a Shepherds Friendly savings plan online or by phone.



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All references to taxation are to UK taxation and are based on Shepherds Friendly Society's understanding of current legislation and HM Revenue and Customs practice which may change in the future. Investment growth is by means of bonuses, the amount of which cannot be guaranteed throughout the term of the contract. As with all investments, your capital is at risk, and you may get back less than you have paid in.

No advice has been given by Shepherds Friendly, and if you are in any doubt as to whether a savings plan is suited to your needs, then you should contact a financial adviser. There may be a charge for financial advice, and the cost should be confirmed to you before any advice is given. In poor investment conditions, we may apply a Market Value Reduction (MVR).

*Voucher value depends on how much you save - see shepherdsfriendly.co.uk/unison-12s-terms-and-conditions for full terms and conditions.

**Correct at time of publishing 10/10/2023 - visit - unison.org.uk/savingsplans for up-to-date rates.